

CITYPOINT

.....
GREAT HOMER STREET, LIVERPOOL | L5 3LD
.....



CITY POINT | GREAT HOMER STREET, LIVERPOOL, L5 3LD.

02	A CLASS OF ITS OWN
07	WHY STUDENT?
08	THE OPPORTUNITY
12	AN INTERIOR MOTIVE
14	COMMUNAL LIVING
16	THE SECOND CITY
22	A RETAIL REVOLUTION
26	A CITY CONNECTED
30	THREE GREAT UNIVERSITIES
34	FREQUENTLY ASKED QUESTIONS
38	INVESTMENT SUMMARY
40	FLOOR PLANS
48	CARO - STUDENT LIVING

A CLASS OF ITS OWN

A unique investment in a European capital of culture, City Point spearheads the next generation of student accommodation. In both its physical construction and performance as an investment, it is an asset specifically designed to outclass all others.

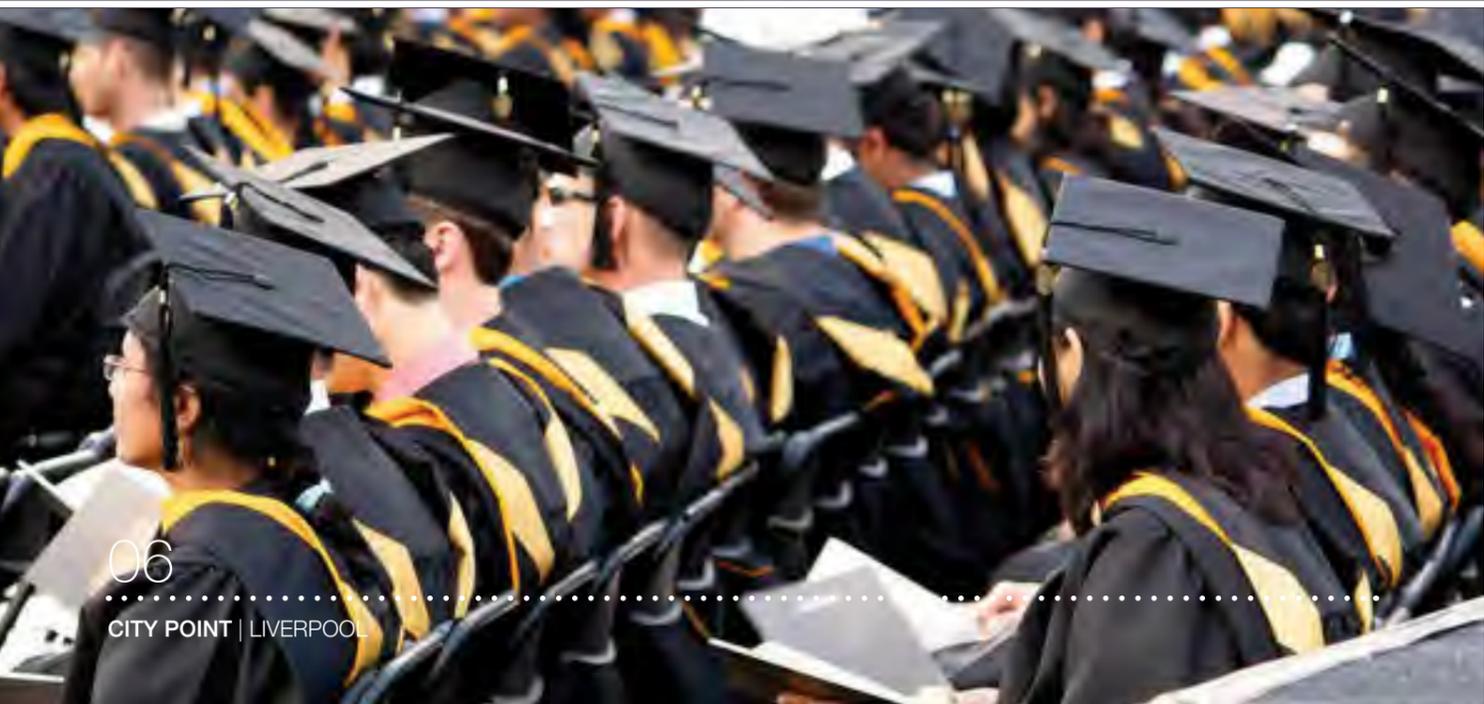




.....

Student Accommodation:
A new global asset
class for the investment
community.

.....



WHY STUDENT?

.....

Student accommodation has evolved to become one of the most successful real estate asset classes in the UK.

.....



Underpinned by an acute under-supply in many UK cities, legislative changes have greatly altered the letting landscape to favour the investor. Unable to meet demand for accommodation, universities have turned to the private sector transforming a once obscure asset into a niche, sustainable and high yielding investment.



Increases in tuition fees have seen a corresponding rise in the expectations of prospective students who are looking for accommodation in keeping with their increased expenditure. With universities now under more pressure to deliver the “student experience”, the availability of first-rate accommodation is paramount.



The continual increase of post graduate and international students at UK institutions is also driving demand. Expecting to pay more for their accommodation than the average UK student, they are specifically drawn to the security, location and facilities such residences offer. High rental yields are the rewards investors reap as a result.



Students have become increasingly identified as consumers, fuelling demand in a market suffering chronic under-supply. The higher education market offers an investment opportunity like no other, able to maximize its portfolio potential by combining desirable student living with financial prosperity, accessibility and security.

.....

THE OPPORTUNITY

City Point neighbours the £150million redevelopment of Great Homer Street, the ideal retail for Liverpool's student community.

City Point offers:

One bed, luxury ensuite student pods from **£59,995**

2 year rental assurance

8% net return assured

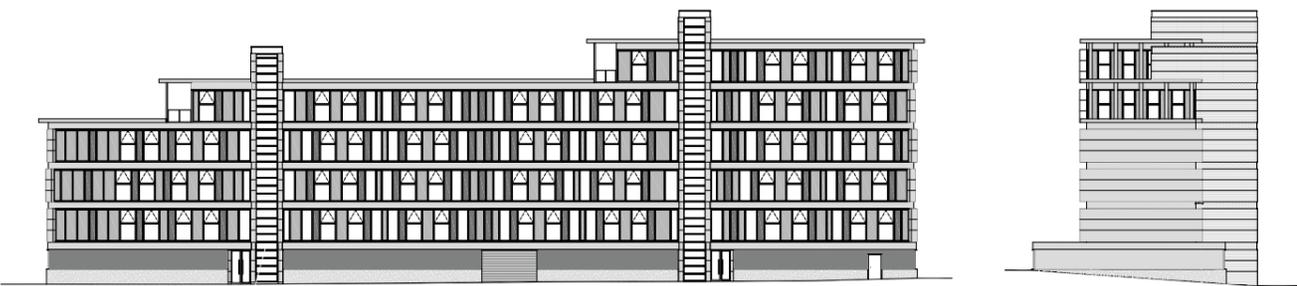
98% occupancy for past four years

The Vision:

Liverpool's largest food store, Sainsburys

A new district centre with **80,000 sq ft** of shops

A new transport interchange



.....
Universities provide
only 16% of student
beds in Liverpool
.....

CGI'S ARE FOR INDICATIVE & GUIDANCE
PURPOSES ONLY



AN INTERIOR MOTIVE

Each of City Point's 159 luxury ensuite pods are fitted to exacting standards. Spread over five floors, each three to nine bed cluster has its own kitchen, living and dining area to maximise on space and convenience.

Three-quarter bed

En-suite

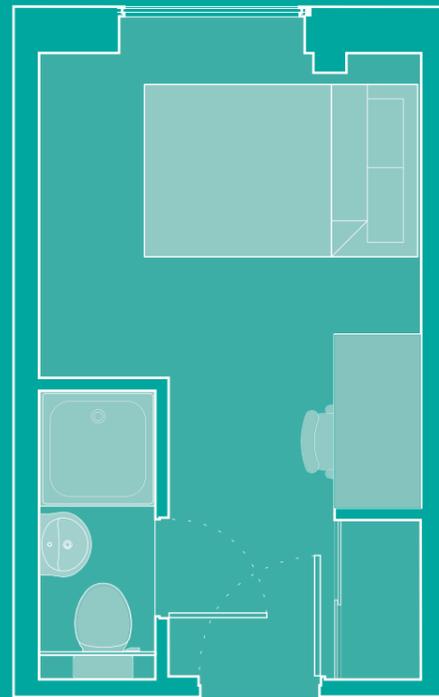
LCD TV

High-speed internet
connection in all rooms

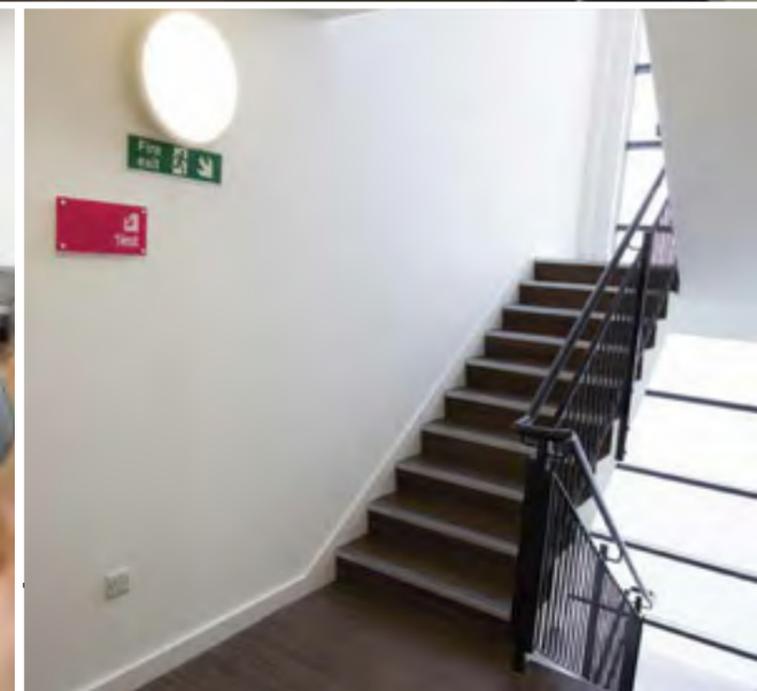
Storage

Wardrobe

Work-station



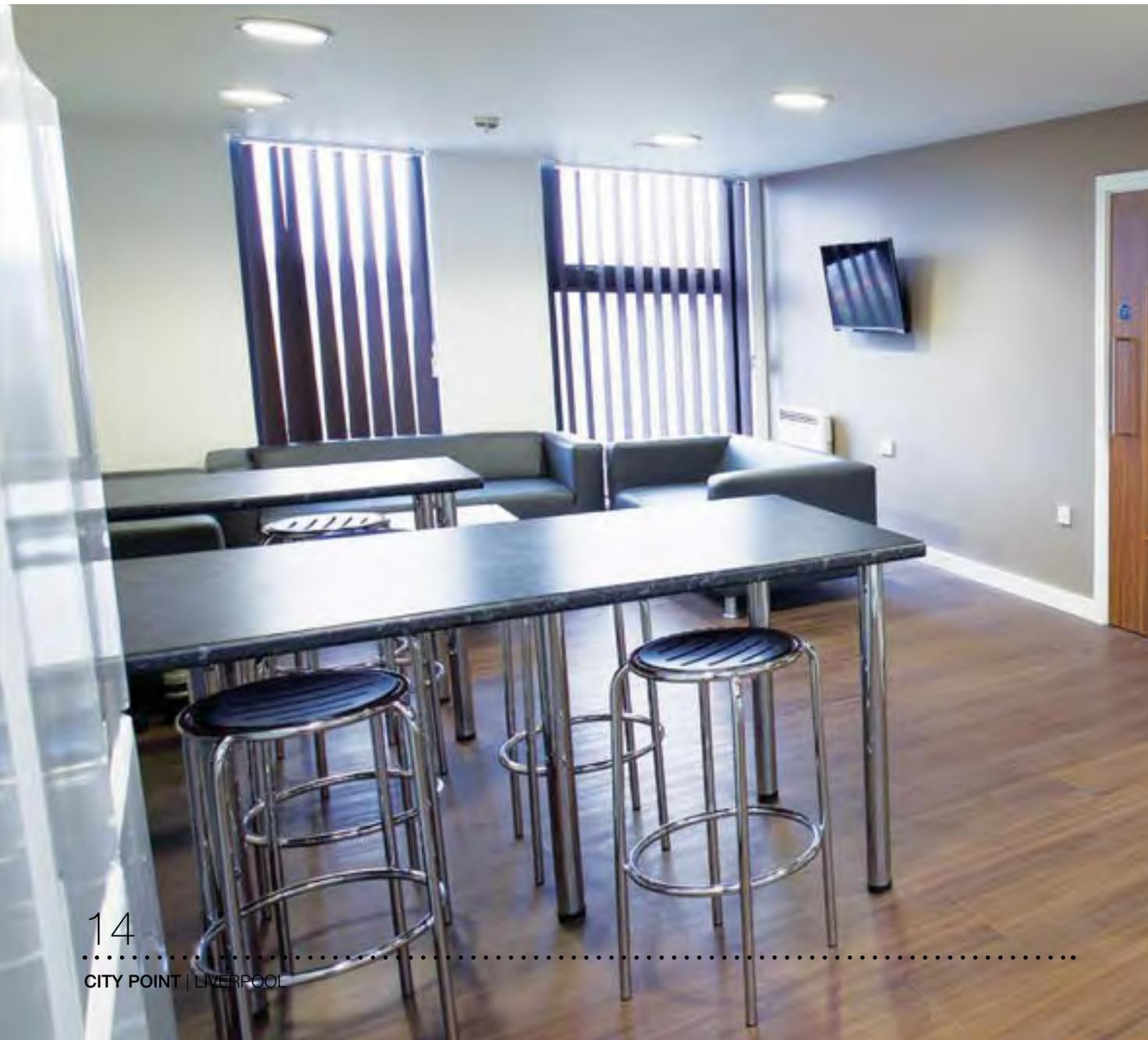
TYPICAL FLOOR LAYOUT



COMMUNAL LIVING

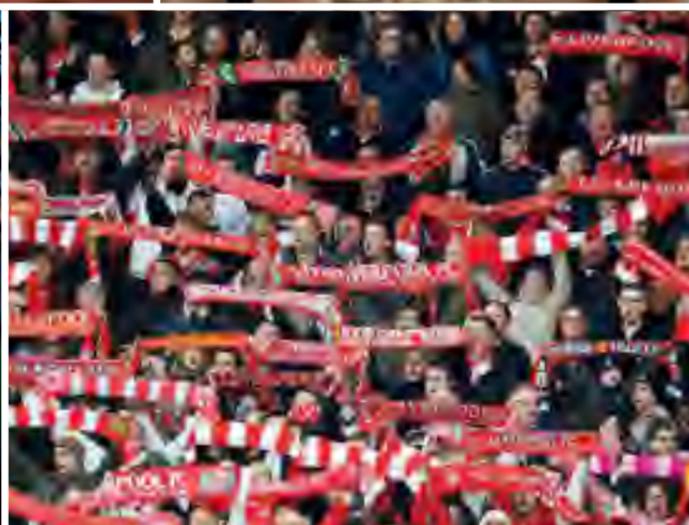
City Point's sense of community encompasses much of the essential student living experience.

-
- Fully fitted kitchens
- Common room & wifi
- Communal lounge
- Gymnasium
- Laundry
- Bicycle storage
-



THE SECOND CITY

At the turn of the 19th century, Liverpool was a city the likes of which the world will never see again.



“Liverpool is one of the wonders of Britain... In a word, there is no town in England that can equal it for the fineness of the streets, and the beauty of the buildings.”

Daniel Defoe | 1726



An unprecedented 40% of world trade passed through Liverpool's docks, amassing the city's wealth to surpass that of the capital – evident today in the architectural grandeur of the city centre. Skilled labour built the ships and prosperity put the wind in the sails; Liverpool was a maritime mercantile heartland which would come to shape much of the modern world, a fact recognised by UNESCO when the city became a World Heritage Site in 2004.



Often referred to as the Second City of the Empire, Liverpool's cultural landscape is considered second to none. The city is synonymous with The Beatles, who sold more records than any other artist in history. Such cultural wealth ignited the city's now thriving tourist trade, combining its industrious heritage with extensive regeneration to emerge as a fully-fledged cosmopolitan city.



Designated European Capital of Culture in 2008, Liverpool has the highest concentration of museums and art galleries outside of London, as well as the oldest philharmonic orchestra in the world. Liverpool FC are one of the most successful clubs in the game's history. The Merseyside derby, with neighbours Everton FC, is one of the highlights of the footballing season.

In Liverpool, where two thirds of homes in the city centre are privately rented and half the population are young professionals, rents are set to grow 17.6% over the next five years."

JLL, 2017



THE FACTS

City Point at a glance

£59,995

PRICE PER UNIT



2HRS

LIVERPOOL TO LONDON



YEAR RENTAL ASSURANCE

8%

NET RETURN ASSURED

DEVELOPER PORTFOLIO WORTH OVER

£100 M

55 M

TOURISTS PER YEAR

60

INTERNATIONAL DESTINATIONS FROM
JOHN LENNON AIRPORT

> 50,000

STUDENTS IN LIVERPOOL

UNIVERSITIES ONLY PROVIDE 16% OF STUDENT ACCOMMODATION IN LIVERPOOL



2008

EUROPEAN CAPITAL OF CULTURE



POPULATION OF LIVERPOOL

466,400



6,000
OVERSEAS
STUDENTS

159

ENSUITE ROOMS

3 UNIVERSITIES
UNIVERSITIES
UNIVERSITIES

A RETAIL REVOLUTION

Introducing Liverpool One; a £500m shopping experience at the heart of the city centre.

160 high street shops, cafes, restaurants and boutiques

The largest outdoor shopping centre in the UK

Attracts 55 million tourists per year





“Liverpool’s £1.2bn
wealth management
industry is the biggest
outside London”

Financial Times

A RETAIL REVOLUTION

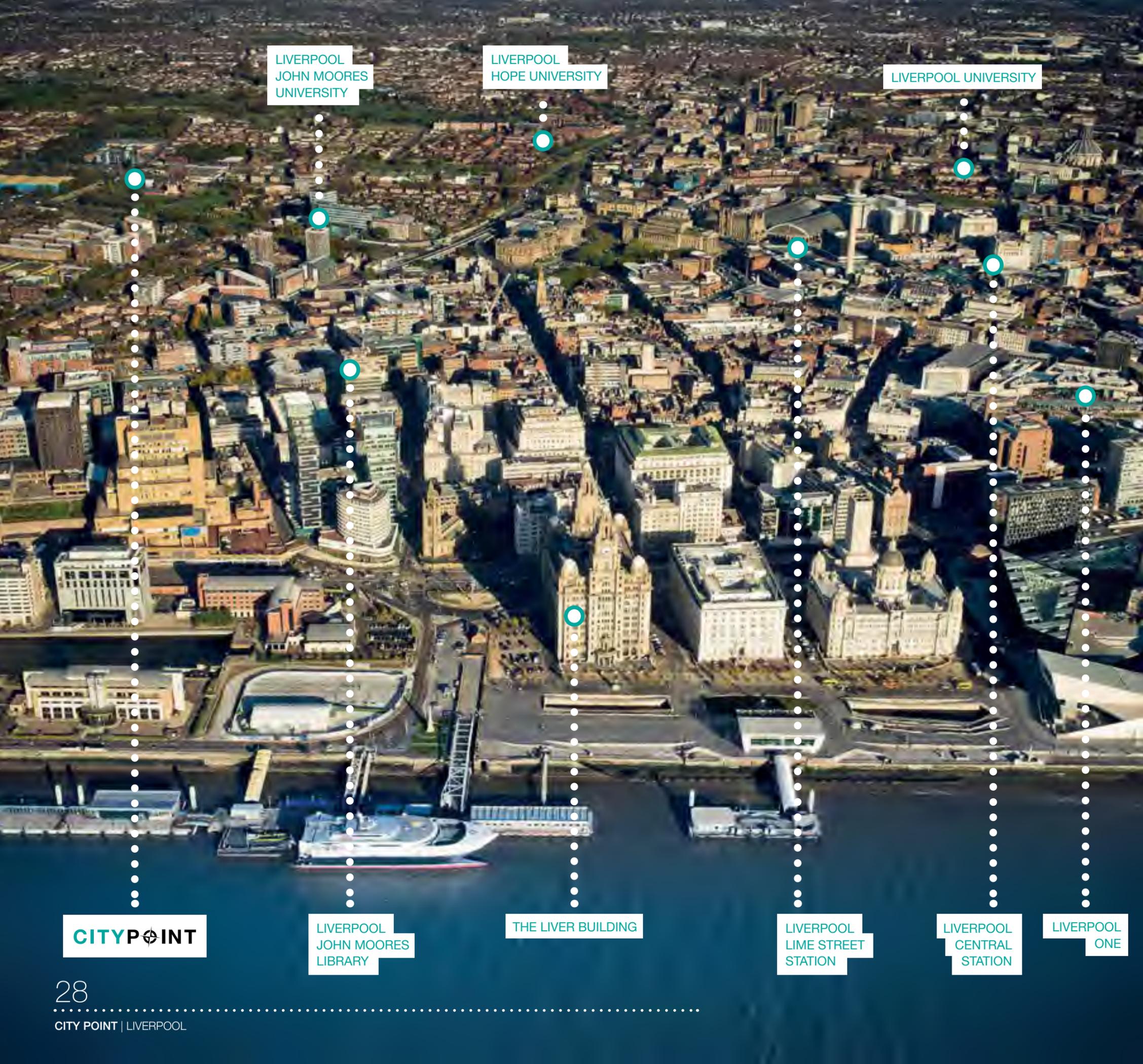
With links spanning road, rail, air and sea, Liverpool is one of the UK's most accessible cities.

Liverpool is little over a two-hour direct train journey from London and is connected to the M6 and M1. Alongside being a major ferry route to Ireland and the continent, Liverpool has its own international airport, with flights to over 600 destinations.

Grid of icons and text boxes representing travel routes and durations from Liverpool to London:

- Row 1: L I V - L D N
- Row 2: [Airplane icon] 0 0 H 2 7
- Row 3: [Car icon] 0 3 H 3 0
- Row 4: [Train icon] 0 2 H 0 0





LIVERPOOL
JOHN MOORES
UNIVERSITY

LIVERPOOL
HOPE UNIVERSITY

LIVERPOOL UNIVERSITY

CITY POINT

LIVERPOOL
JOHN MOORES
LIBRARY

THE LIVER BUILDING

LIVERPOOL
LIME STREET
STATION

LIVERPOOL
CENTRAL
STATION

LIVERPOOL
ONE

CITY MAP

From City Point:

10 minute walk
to John Moores
University campus

18 minute walk
Liverpool Lime St
Station

20 minute walk
to University of
Liverpool

23 minute walk to
Liverpool Central
Station

THREE GREAT UNIVERSITIES, ONE ASTUTE CITY.

Home to three first-rate universities and over 50,000 students, Liverpool's scholastic stature is more than academic.



The University of Liverpool

An original and iconic civic redbrick, the University of Liverpool lives up to its prestigious reputation. A member of the illustrious Russell Group, the university is a major centre for research and innovation, and is consistently ranked among the top 100 universities in the world. It will soon be completing its £600million campus investment program further bolstering its international allure.



30,000
STUDENTS

IN THE TOP
1%
OF UNIVERSITIES WORLDWIDE

250,000

ALUMINI IN

192 COUNTRIES



**NOBEL PRIZE
WINNERS**

£522 M

ANNUAL TURNOVER

Liverpool John Moores University

Established in 1992, Liverpool John Moores has fast become a centre of excellence for engineering and technology. In 2015 it set up a £500,000 start-up fund to support innovative student ventures, adding to the existing Centre of Entrepreneurship that supports over 2,000 students every year in developing their own businesses.

EST **1992**

80%

STUDENT SATISFACTION

25,000

STUDENTS

5,000

POST-GRADUATES

10%

OF STUDENTS ARE INTERNATIONAL,
FROM OVER 80 COUNTRIES

£100 M

INVESTED IN FACILITIES

Liverpool Hope University

The only ecumenical university in Europe, Liverpool Hope's reputation is soaring and with its investment, having spent £60million on buildings and equipment in the last eight years. It has one of the highest graduate employment rates in the country and tops the tables in terms of student satisfaction.

92%

STUDENT SATISFACTION

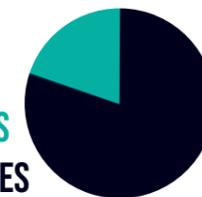
2005

FULL UNI STATUS

£7.5 M

INVESTED IN NEW ARTS CAMPUS

POSTGRADUATES
UNDERGRADUATES



8,000

STUDENTS

PARTNERED
WITH
SUN YAT-SEN
UNIVERSITY
IN CHINA



FREQUENTLY ASKED QUESTIONS



Is it a leasehold or freehold property?

250 year leasehold commencing from 2014.

How soon can I complete?

Completions will take place from September 2018 to tie in with the academic year.

What is the building address?

City Point, Great Homer Street, Liverpool, L5 3LD.

Is there a rental assurance?

Yes, 8% for two years.

What is the ground rent and service charge?

Annual ground rent is £250. Both the ground rent and the service charge are covered by Caro Student Living for the rental assurance period, the service charge cost for 2018/2019 is anticipated to be £965.

When is the rental income paid?

Quarterly in arrears.

What is the payment plan?

To reserve a property a £5,000 reservation deposit is required. 50% of the purchase price minus the reservation deposit is then payable on exchange, with the balance payable on completion.

Is there a management company in place?

Caro Lettings Limited currently manage the property and will look to manage it ongoing once the rental assurance period expires. Investors do have the option once the rental assurance period expires to manage the property themselves or appoint another third party.

Liverpool has the highest amount of Listed buildings outside London, the Grade I Royal Liver Building part of the UNESCO World Heritage Maritime Mercantile City.



INVESTMENT SUMMARY

5 Year Forecast

STANDARD	2018/2019	2019/2020	2020/2021	2021/2022	2022/2023
Purchase Price	£59,995				
Weekly Rent*	£120	£124	£127	£131	£135
Length of Tenancy (Weeks)**	50	50	50	50	50
Gross Annual Rental Income	£6,000	£6,180	£6,365	£6,556	£6,753
Deductions***	-	-	£1,289	£1,289	£1,289
NET RENT	£4,800	£4,800	£5,076	£5,267	£5,464
Net Yield	8.00%	8.00%	8.46%	8.78%	9.11%

*Assumed 3% increase in rentals per annum

**Tenancy length includes summer lets

***Assumed £1,215 for 2018/2019 and 3% increase per annum

This example is for illustrative purposes only; the projections for the income, occupancy levels, room rates and deductions are not guaranteed and are subject to change.

PURCHASE PROCESS

City Point is a fully completed development operating with 98% occupancy over the last four years since construction completion.

1

Reservation Deposit:
£5,000

2

50% on exchange less
reservation deposit:
£24,997.50

3

50% on completion:
£29,997.50

Once a purchaser has selected a unit and completed the necessary reservation agreement a deposit of £5,000 is required payable by bank transfer. On exchange of contracts the purchaser pays 50% with the remaining 50% payable on completion.

CITYPOINT

GREAT HOMER STREET, LIVERPOOL | L5 3LD

Agent in Kuwait



Tel. : +965 25757 871
Fax : +965 25757 874
Email : info@toprealestategroup.com

Agent in Qatar



Tel. : +974 444 33 033
Fax : +974 441 27 589
Email : info@toprealestategroup.com

[facebook.com / toprealestategroup](https://www.facebook.com/toprealestategroup) [toprealestategr](https://www.tiktok.com/@toprealestategr) [toprealestategr](https://www.instagram.com/toprealestategr) www.toprealestategroup.com

DISCLAIMER: Whilst every care has been taken to ensure accuracy, these particulars do not constitute part of any offer or contract and the right to change plans, specifications and materials is reserved. All measurements are given as a guide only. Purchasers are advised to check plot specific dimensions and specifications prior to reservation.

No liability can be accepted for any errors arising therefrom. Development images are indicative and may vary. Specifications for

this development may not include fixtures, fittings and furnishings shown in the photographs and illustrations. Features and finishes are shown for illustrative purposes only and are not intended to form part of any contract or warranty. No responsibility is taken for any other error, omission, or mis-statements in these particulars. Neither the vendor nor its agents make or give, whether in these particulars, during the negotiations or otherwise, any representation or warranty in relation to this property.